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8 Attorneys for Plaintiffs  
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10 **UNITED STATES DISTRICT COURT**  
11 **SOUTHERN DISTRICT OF NEW YORK**  
12

13 BAKKEN RESOURCES, INC.,

14 Plaintiffs,

15 v.

16 JOSEPH R. EDINGTON,  
17 JEROD EDINGTON,  
18 RYAN EDINGTON,  
19 IWJ CONSULTING GROUP, INC,  
20 TRIAX CAPITAL MANAGEMENT, INC.,  
MARYCLIFF INVESTMENT CORP.,  
21 AMERICAN CORDILLERA MINING CORP.

22 Defendants.  
23  
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26  
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CASE NO. 15-CV-8686

**DECLARATION WESLEY J.  
PAUL IN SUPPORT OF  
PLAINTIFFS' OPPOSITION  
TO DEFENDANTS' MOTION  
TO STAY**

**DECLARATION OF WESLEY J. PAUL**

I, WESLEY J. PAUL, hereby declare:

1. I am an attorney admitted to practice law in the United States Southern District of New York. I am a partner at the law firm Paul Law Group, attorney for Plaintiff Bakken Resources, Inc. (“Bakken”) in the above-captioned action. I have personal knowledge of the facts stated herein, and if called upon, could and would testify to these facts under oath.

2. Attached as Exhibit A is a true and correct copy of Judge Flanagan’s July 14, 2016 order in the matter *Graiwer v. Holms*, Case No. CV 12-00544 pending in the Second Judicial Court of the State of Nevada, County of Washoe.

3. Attached as Exhibit B is a true and correct copy of the Bakken’s Form 8-K, filed May 11, 2016.

4. Attached as Exhibit C is a true and correct copy of Bakken’s Form 8-K, filed on May 10, 2016.

5. Attached as Exhibit D is a true and correct copy of Val Holm’s motion dated May 17, 2016 to enjoin the use of Eagle Transaction’s credit facility filed with Judge Flanagan in Department 7 of the Second Judicial Court of the State of Nevada, County of Washoe in *Holms v. Bakken*, Case No. CV-16-01086.

6. Attached as Exhibit E is a true and correct copy of Judge Flanagan’s order dated July 14, 2016 in the matter *Graiwer v. Holms*, Case No. CV 12-00544 pending in the Second Judicial Court of the State of Nevada, County of Washoe.

7. Attached as Exhibit F is a true and correct copy of Judge Seeley’s July 22, 2016 order granting a temporary restraining order and an order to show cause in the matter *Bakken Resources, Inc. v. Holms*, CDV-2016-612 pending in the Montana First Judicial District Court, Lewis & Clark County.

8. Attached as Exhibit G is a true and correct copy of Judge Seeley’s August 1, 2016 order granting a temporary restraining order and an order to show cause in the matter *Bakken Resources, Inc. v. Holms*, CDV-2016-612 pending in the

1 Montana First Judicial District Court, Lewis & Clark County.

2 9. Attached as Exhibit H is a true and correct copy of Bakken's Form 8-K  
3 filed on July 26, 2016.

4 10. Attached as Exhibit I is a true and correct copy of the Judge Flanagan's  
5 November 1, 2016 order extending the temporary restraining order and granting  
6 leave to file a counterclaim in the matter *Graiwer v. Holms*, Case No. CV 12-00544  
7 pending in the Second Judicial Court of the State of Nevada, County of Washoe.

8 11. Attached as Exhibit J is a true and correct copy of the complaint dated  
9 July 21, 2016 and summons filed in the matter *Bakken Resources, Inc. v. Anderson*,  
10 DDV 2016-611 in the Montana First Judicial District Court, Lewis & Clark County.

11 12. Attached as Exhibit K is a true and correct copy of a letter from Bakken  
12 to Lamb & Carey dated July 27, 2016.

13 13. Attached as Exhibit L is a true and correct copy of Lam & Carey's  
14 motion to withdraw dated July 27, 2016 filed in the matter *Bakken Resources, Inc. v.*  
15 *Anderson*, DDV 2016-611 in the Montana First Judicial District Court, Lewis &  
16 Clark County.

17 14. Attached as Exhibit M is a true and correct copy of Judge Reynolds  
18 August 8, 2016 order granting dismissal in the matter *Bakken Resources, Inc. v.*  
19 *Anderson*, DDV 2016-611 in the Montana First Judicial District Court, Lewis &  
20 Clark County.

21 15. Attached as Exhibit N is a true and correct copy of Judge Reynolds'  
22 October 19, 2016 order issuing a temporary restraining order in the matter *Bakken*  
23 *Resources, Inc. v. Holms*, CDV-2016-612 pending in the Montana First Judicial  
24 District Court, Lewis & Clark County.

25 16. Attached as Exhibit O is a true and correct copy of the transcript of a  
26 December 12, 2016 hearing in the matter *Bakken Resources, Inc. v. Holms*, CDV-  
27 2016-612 pending in the Montana First Judicial District Court, Lewis & Clark  
28 County.

